

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS EL PASO DIVISION				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): DHC Realty, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): fdba DHC Realty, LP			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-0119951			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 301 Williams El Paso, TX			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP CODE 79901			ZIP CODE		
County of Residence or of the Principal Place of Business:			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP CODE			ZIP CODE		
Location of Principal Assets of Business Debtor (if different from street address above): 7942 Gateway East, El Paso, Texas 79915; 5030 North Desert Blvd., El Paso, Texas 79912; 1887 North Zaragosa, El Paso, Texas					
ZIP CODE 79936					
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000- 5,000 <input type="checkbox"/> 5,001- 10,000 <input type="checkbox"/> 10,001- 25,000 <input type="checkbox"/> 25,001- 50,000 <input type="checkbox"/> 50,001- 100,000 <input type="checkbox"/> Over 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					THIS SPACE IS FOR COURT USE ONLY

B1 (Official Form 1) (4/10)

Page 2

Voluntary Petition*(This page must be completed and filed in every case.)*

Name of Debtor(s): DHC Realty, LLC

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:

None

Case Number:

Date Filed:

Location Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**
(Check any applicable box.)☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state**Certification by a Debtor Who Resides as a Tenant of Residential Property**
(Check all applicable boxes.)☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s): DHC Realty, LLC

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

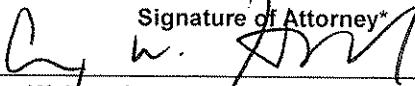
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X**X**

Telephone Number (If not represented by attorney)

Date

X 
Signature of Attorney*
 Corey W. Haugland Bar No. 09234200

James & Haugland, P.C.
 P.O. Box 1770
 El Paso, Texas 79949-1770

Phone No. (915) 532-3911 Fax (915) 541-6440

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

DHC Realty, LLC

X

Signature of Authorized Individual

David Chowaiki

Printed Name of Authorized Individual

President

Title of Authorized Individual

Date

5/23/2011

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐

request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In Re:

DHC REALTY, LLC

Debtor.

§
§
§
§
§

Case No. 11-_____

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, David Chowaiki, declare under penalty of perjury that I am the President of DHC REALTY, LLC (hereinafter referred to as the "Company"), and that on _____, 2011, the following resolution was duly adopted by DHC REALTY, LLC:

"WHEREAS, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court, Western District of Texas, El Paso Division, pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, David Chowaiki, President of this Company is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that, David Chowaiki, President of this Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that, David Chowaiki, President of this Company, is authorized and directed to employ Corey W. Haugland, attorney and the law firm of James & Haugland, P.C. to represent the Company in such bankruptcy case."

Executed on this 23rd day of May, 2011.

DHC REALTY, LLC



David Chowaiki, President

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE: DHC Realty, LLC

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:

\$31,029.00

Prior to the filing of this statement I have received:

\$31,029.00

Balance Due:

\$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Counsel is representing the Debtor, Basic Sports Apparel, Inc. and Spira Sportswear, LLC in an adversary against GECU, et al. and has received a \$5,000.00 retainer from Basic Sports Apparel, Inc.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 23, 2011
Date



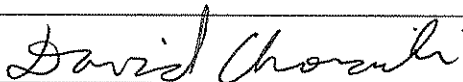
Corey W. Haugland
James & Haugland, P.C.

P.O. Box 1770

El Paso, Texas 79949-1770

Phone: (915) 532-3911 / Fax: (915) 541-6440

Bar No. 09234200



David Chowaiki
President

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re DHC Realty, LLC

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$8,000,000.00		
B - Personal Property	Yes	5	\$1,597,894.40		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	3	\$4,649,384.12		
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1	\$0.00		
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4	\$3,257,340.00		
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No		N/A		
J - Current Expenditures of Individual Debtor(s)	No		N/A		
TOTAL		17	\$9,597,894.40	\$7,906,724.12	

In re DHC Realty, LLC

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
7942 Gateway East, El Paso, TX 79915 (Value includes personalty; amount of secured claim includes equipment and land loans).	Fee Simple		\$2,700,000.00	\$1,300,534.58
5030 North Desert Blvd., El Paso, TX 79912 (Value includes personalty; amount of secured claim includes equipment and land loans).	Fee Simple		\$2,700,000.00	\$1,413,987.97
1887 North Zaragosa, El Paso, Texas 79936 (Value includes personalty; amount of secured claim includes equipment and land loans).	Fee Simple		\$2,600,000.00	\$1,610,341.19

Total: **\$8,000,000.00**
 (Report also on Summary of Schedules)

In re DHC Realty, LLC

Case No. _____
 (if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		GECU Bank Acct #825XXXX	\$9.43
		GECU Member Account #47XXXX	\$20.22
		Chase Acct #XXXXXX2389	\$228.13
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re DHC Realty, LLC

Case No. _____
 (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Due from Fuddruckers East	\$240,000.00
		Due from Fuddruckers Far East	\$405,948.30
		Due from Fuddruckers West	\$313,638.53
		Due from DHC Ralner, LLC	\$10.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

In re DHC Realty, LLC

Case No. _____
 (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Loan Origination Fees	\$59,415.30
		Claim against K Simon Construction of Texas, Inc. Actual damages: \$150,000.00 plus DTPA trebling and attorney's fees.	\$150,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re DHC Realty, LLC

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Trailer Equipment (Catering Trailers)	\$15,653.10
		Box Tail Truck	\$6,757.49
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Furniture, fixtures and Restaurant Decor	\$42,937.15
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment located at 7942 Gateway East, El Paso, Texas; Equipment located at 5030 N. Desert Blvd., El Paso, Texas 79912; and, Equipment located at 1887 North Zaragosa, El Paso, Texas 79936* *the total book value of the equipment is \$883,881.42 and is contained in the value stated in Schedule A	\$0.00
		Equipment Located at 5030 N. Desert Blvd., El Paso, Texas 79912	\$113,159.59
		Equipment Located at 1887 North Zaragosa, El Paso, Texas 79936	\$137,674.66
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		

In re DHC Realty, LLC

Case No. _____
 (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Neon Signs	\$112,442.50
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			Total > \$1,597,894.40

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	DEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Land & Equipment 7942 Gateway East, REMARKS:				\$60,332.01	\$60,332.01
City of El Paso P.O. Box 2992 El Paso, TX 79999-2992		VALUE: \$0.00					
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Land & Equipment located at 5030 N. D REMARKS:				\$115,686.57	\$115,686.57
City of El Paso P.O. Box 2992 El Paso, TX 79999-2992		VALUE: \$0.00					
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Land & Equipment at 1887 N. Zaragosa REMARKS:				\$84,069.45	\$84,069.45
City of El Paso P.O. Box 2992 El Paso, TX 79999-2992		VALUE: \$0.00					
ACCT #: xxxx2940		DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: 7942 Gateway East, El Paso, Texas REMARKS:	X	X	X	\$1,206,954.24	\$1,206,954.24
GECU 1225 Airway Blvd. El Paso, TX 79925	X	VALUE: \$0.00					
Subtotal (Total of this Page) >						\$1,467,042.27	\$1,467,042.27
Total (Use only on last page) >							

2 continuation sheets attached

(Report also
on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain
Liabilities)

B6D (Official Form 6D) (12/07) - Cont.

In re DHC Realty, LLC

Case No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBITOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxx2941 GECU 1225 Airway Blvd. El Paso, TX 79925	X	DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: Restaurant Equipment located at 7942 REMARKS: VALUE: \$0.00	X	X	X	\$93,580.34	\$93,580.34
ACCT #: xxxx2944 GECU 1225 Airway Blvd. El Paso, TX 79925	X	DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: 5030 N. Desert Blvd., El Paso, TX 7 REMARKS: VALUE: \$0.00	X	X	X	\$1,298,128.69	\$1,298,128.69
ACCT #: xxxx2945 GECU 1225 Airway Blvd. El Paso, TX 79925	X	DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: Equipment Located at 5030 N. Desert B REMARKS: VALUE: \$0.00	X	X	X	\$116,799.59	\$116,799.59
ACCT #: xxxx2942 GECU 1225 Airway Blvd. El Paso, TX 79925	X	DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: 1887 N. Zaragosa, El Paso, Texas 7 REMARKS: VALUE: \$0.00	X	X	X	\$1,533,669.83	\$1,533,669.83
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (Total of this Page) > Total (Use only on last page) >						\$3,042,178.45	\$3,042,178.45

(Report also
on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain
Liabilities

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxxx2943	X	DATE INCURRED: NATURE OF LIEN: Loans COLLATERAL: Equipment located at 1887 Zaragos REMARKS:	X	X	X	\$140,163.40	\$140,163.40
GECU 1225 Airway Blvd. El Paso, TX 79925		VALUE: \$0.00					

\$140,163.40	\$140,163.40
\$4,649,384.12	\$4,649,384.12
(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities

B6E (Official Form 6E) (04/10)

In re DHC Realty, LLC

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached :

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. §

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use,

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of

No continuation sheets attached

B6F (Official Form 6F) (12/07)

In re DHC Realty, LLC

Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Abraham Chowaiki 1037 Singing Hills El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$160,250.31
ACCT #: Basic Sports Apparel, Inc. 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$1,008,026.23
ACCT #: Chowaiki Holdings, LLC 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$31,966.99
ACCT #: Comptroller Public Account P.O. Box 149348 Austin, TX 78714-9348		DATE INCURRED: CONSIDERATION: Other REMARKS:				Notice Only
ACCT #: David Aelvoet Linbarger, Goggan, Blair 711 Navarro, Suite 300 San Antonio, TX 78205		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: David Chowaiki 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$231,478.96
Subtotal >						\$1,431,722.49
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re DHC Realty, LLC

Case No. _____

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: El Paso DHC Enterprises, LLC 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$290,346.30
ACCT #: El Paso Central Appraisal District 5801 Trowbridge El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: El Paso DHC Ent. Far East 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$42,184.96
ACCT #: El Paso DHC Ent. West 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$16,141.04
ACCT #: xxxx4040 GECU 1225 Airway Blvd. El Paso, TX 79925		DATE INCURRED: CONSIDERATION: Other REMARKS: Guaranty of Basic Sports Apparel, Inc. Line of Credit	X	X	X	\$1,300,000.00
ACCT #: Hilel Chowaiki 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$37,972.52

Sheet no. 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$1,686,644.82

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.
In re DHC Realty, LLCCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBIIOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
ACCT #: Nadia Nahmed 1037 Singing Hills El Paso, TX 79912		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$134,972.69
ACCT #: Spira Sportswear, LLC 301 Williams El Paso, TX 79901		DATE INCURRED: CONSIDERATION: Loans REMARKS:				\$4,000.00
ACCT #: Texas Workforce Commission TEC Building - Bankruptcy 101 East 15th Street Austin, TX 78778		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: United States Attorney 601 N.W. Loop 410, Suite 600 San Antonio, Texas 78216		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: United States Attorney General Department of Justice 950 Pennsylvania Ave. N.W. Washington, D.C. 20530		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$138,972.69
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
In re DHC Realty, LLC

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEB TOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
ACCT #: United States Trustee P.O. Box 1539 San Antonio, TX 78295		DATE INCURRED: CONSIDERATION: Trustee REMARKS:		\$0.00
Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal > \$0.00
<div style="text-align: right;">Total ></div> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)				\$3,257,340.00

B6G (Official Form 6G) (12/07)
In re DHC Realty, LLC

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
El Paso DHC Ent. Far East 301 Williams El Paso, TX 79901	Lease of 1887 North Zaragoza El Paso, TX 79936
El Paso DHC Ent. West 301 Williams El Paso, TX 79901	Lease of 5030 N. Desert, El Paso, TX 79912
El Paso DHC Ent., LLC 301 Williams El Paso, TX 79901	Lease of 7942 Gateway East, El Paso, TX

B6H (Official Form 6H) (12/07)
In re DHC Realty, LLC

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
David & Hilel Chowaiki 301 Williams El Paso, Texas 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
El Paso DHC Ent. Far East 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925

B6H (Official Form 6H) (12/07) - Cont.

In re DHC Realty, LLC

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
EI Paso DHC Ent. Far East 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
EI Paso DHC Ent. West 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
EI Paso DHC Ent. West 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
EI Paso DHC Enterprises 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925
EI Paso DHC Enterprises 301 Williams El Paso, TX 79901	GECU 1225 Airway Blvd. El Paso, TX 79925

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re DHC Realty, LLC

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 5/23/2011

Signature David Chowaiki
David Chowaiki
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: DHC Realty, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income.)

AMOUNT	SOURCE
\$639,007.69	2009 Income
\$604,312.05	2010 Income
\$182,813.94	2011 Income (to May 14, 2011)

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

☒

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account

None

☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit 3b. Attached			

None

☐

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Exhibit 3c. attached			

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: DHC Realty, LLC

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both

CAPTION OF SUIT AND

CASE NUMBER

K Simon Construction of Texas,
Inc. vs. DHC Realty, LLC f/k/a
DHC Realty, LP and El Paso DHC
Enterprises, LLC f/k/a El Paso
DHC Enterprises, LP; Case
Number 2010-3271

NATURE OF PROCEEDING

Suit on Contract;
Counterclaim; Breach
of Contract and DTPA

COURT OR AGENCY

AND LOCATION

County Court at Law
Number Three, El Paso
County, Texas

STATUS OR

DISPOSITION

Pending

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning

5. Repossessions, foreclosures and returns

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must

6. Assignments and receiverships

None

☒

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a

None

☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property

7. Gifts

None

☒

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100

8. Losses

None

☒

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: DHC Realty, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the

NAME AND ADDRESS OF PAYEE
James & Haugland, P.C.
P.O. Box 1770
El Paso, Texas 79949-1770

DATE OF PAYMENT,
NAME OF PAYER IF
OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY
\$31,029.00

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations,

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or

13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address

B7 (Official Form 7) (04/10) - Cont.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: DHC Realty, LLC

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 3

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §

B7 (Official Form 7) (04/10) - Cont.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: DHC Realty, LLC

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 4

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the

NAME AND ADDRESS

Robert G. Torres & Company, CPA
 121 Paragon Lane
 El Paso, Texas 79912

DATES SERVICES RENDERED

2009 to Current

- None ☐ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account

NAME AND ADDRESS

Robert G. Torres & Company, CPA
 121 Paragon Lane
 El Paso, Texas 79912

DATES SERVICES RENDERED

2009 to Current

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the

NAME

Robert G. Torres & Company, CPA

ADDRESS

121 Paragon Lane
 El Paso, Texas 79912

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by

NAME AND ADDRESS

GECU
 1225 Airway Blvd.
 El Paso, TX 79925

DATE ISSUED**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: DHC Realty, LLC

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS
Continuation Sheet No. 5

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or

NAME AND ADDRESS
Chowaiki Holdings, LLC
301 Willaims
El Paso, TX 79901

TITLE
David Chowaiki, President
Hilel Chowaiki, Secretary

NATURE AND PERCENTAG
OF STOCK OWNERSHIP
100%

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately

23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the

24. Tax Consolidation Group

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the

25. Pension Funds

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer,

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/23/2011

Signature David Chowaiki
David Chowaiki
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571

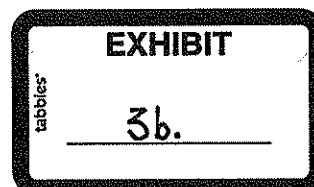
9:16 AM

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Accrual Basis

DHC Realty
Check Register
As of May 14, 2011

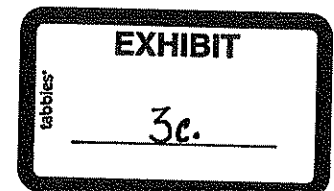
<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Amount</u>
1002 · First Savings Bank - 7000341809			
Total 1002 · First Savings Bank - 7000341809			
1004 · GECU Acct 8256882			
2/24/2011	6219	GECU	-10,049.57
2/24/2011	6220	GECU	-2,164.59
2/24/2011	6221	GECU	-12,740.08
2/24/2011	6222	GECU	-3,245.58
2/24/2011	6223	GECU	-10,843.01
2/24/2011	6224	GECU	-2,667.71
3/23/2011	6225	QS Tech, LLP	-3,500.00
3/25/2011	6226	GECU	-10,049.60
3/25/2011	6227	GECU	-2,164.59
3/25/2011	6228	GECU	-12,740.08
3/25/2011	6229	GECU	-3,245.58
3/25/2011	6230	GECU	-10,843.01
3/25/2011	6231	GECU	-2,667.71
4/21/2011	6232	Blanco Ordoñez & ...	-2,000.00
4/25/2011	6233	GECU	-2,164.59
4/25/2011	6234	GECU	-12,740.08
4/25/2011	6235	GECU	-3,245.58
4/25/2011	6236	GECU	-10,843.01
4/25/2011	6237	GECU	-2,667.71
4/25/2011	6238	GECU	-10,049.60
Total 1004 · GECU Acct 8256882			-130,631.68
TOTAL			-130,631.68



1:26 PM
05/17/11
Accrual Basis

DHC Realty
Check Register
As of May 14, 2011

Date	Num	Name	Amount
1002 - First Savings Bank - 7000341809			
Total 1002 - First Savings Bank - 7000341809			
1004 - GECU Acct 8256882			
5/18/2010	6136	GECU	-10,025.68
5/18/2010	6137	GECU	-2,169.48
5/18/2010	6138	GECU	-3,237.85
5/18/2010	6139	GECU	-2,661.36
6/3/2010	6140	K. Simon Constructi...	-30,000.00
6/9/2010	6141	GECU	-10,843.01
6/16/2010	6142	K. Simon Constructi...	0.00
6/29/2010	6143	G.E.C.U.	-23.92
6/29/2010	6144	G.E.C.U.	-10.05
6/29/2010	6145	G.E.C.U.	0.00
6/29/2010	6146	G.E.C.U.	-154.55
6/29/2010	6147	G.E.C.U.	-127.03
6/29/2010	6148	GECU	-10,025.68
6/29/2010	6149	GECU	-12,740.08
6/29/2010	6150	GECU	-10,843.01
6/29/2010	6151	GECU	-12,740.08
6/30/2010	6152	GECU	-10,049.60
6/30/2010	6153	GECU	-10,049.60
6/30/2010	6154	GECU	-10,843.01
6/30/2010	6155	GECU	-10,843.01
6/30/2010	6156	GECU	-12,740.08
6/30/2010	6157	GECU	-12,740.08
7/8/2010	6158	K. Simon Constructi...	-21,917.81
7/20/2010	6159	GECU	-2,154.54
7/20/2010	6160	GECU	-3,091.03
7/20/2010	6161	GECU	-2,540.68
7/20/2010	6162	GECU	-2,164.59
7/20/2010	6163	GECU	-3,245.58
7/20/2010	6164	GECU	-2,667.71
7/29/2010	6166	GECU	0.00
7/29/2010	6167	GECU	-2,667.71
7/29/2010	6168	GECU	-3,245.58
7/30/2010	6165	GECU	-2,164.59
8/2/2010	6169	County Tax Assess...	-52.80
8/2/2010	6170	County Tax Assess...	-52.80
8/25/2010	6171	GECU	-9,571.05
8/25/2010	6172	GECU	-2,061.51
8/25/2010	6173	GECU	-12,133.41
8/25/2010	6174	GECU	-3,091.03
8/25/2010	6175	GECU	-10,326.68
8/25/2010	6176	GECU	-2,540.68
8/25/2010	6177	GECU	-9,571.05
8/25/2010	6178	GECU	-2,061.51
8/25/2010	6179	GECU	-12,133.41
8/25/2010	6180	GECU	-3,091.03
8/25/2010	6181	GECU	-10,326.68
8/25/2010	6182	GECU	-2,540.68
9/24/2010	6183	GECU	0.00
9/24/2010	6184	GECU	0.00
9/24/2010	6185	GECU	0.00
9/24/2010	6186	GECU	0.00
9/24/2010	6187	GECU	0.00
9/24/2010	6188	GECU	0.00
9/24/2010	6189	GECU	-2,667.71
9/24/2010	6190	GECU	-10,843.01
9/24/2010	6191	GECU	-3,245.58
9/24/2010	6192	GECU	-12,740.08
9/24/2010	6193	GECU	-10,049.60
9/24/2010	6194	GECU	-2,164.59
10/25/2010	6195	GECU	-2,164.59
10/25/2010	6196	GECU	-2,667.71
10/25/2010	6197	GECU	-3,245.58
10/25/2010	6198	GECU	-10,049.60
10/25/2010	6199	GECU	-12,740.08



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05/17/11
Accrual Basis

DHC Realty
Check Register
As of May 14, 2011

Date	Num	Name	Amount
10/25/2010	6200	GECU	-10,843.01
11/24/2010	eft 62...	GECU	-10,049.60
11/24/2010	eft 62...	GECU	-2,164.59
11/24/2010	eft 62...	GECU	-12,740.08
11/24/2010	eft 62...	GECU	-3,245.58
11/24/2010	eft 62...	GECU	-10,843.01
11/24/2010	eft 62...	GECU	-2,667.71
12/23/2010	6207	GECU	-10,049.60
12/23/2010	6208	GECU	-2,164.59
12/23/2010	6209	GECU	-12,740.08
12/23/2010	EFT	GECU	-3,245.58
12/23/2010	6211	GECU	-10,843.01
12/23/2010	EFT	GECU	-2,667.71
1/25/2011	6213	GECU	-10,049.63
1/25/2011	6214	GECU	-2,164.59
1/25/2011	6215	GECU	-12,740.08
1/25/2011	6216	GECU	-3,245.58
1/25/2011	6217	GECU	-10,843.01
1/25/2011	6218	GECU	-2,667.71
2/24/2011	6219	GECU	-10,049.57
2/24/2011	6220	GECU	-2,164.59
2/24/2011	6221	GECU	-12,740.08
2/24/2011	6222	GECU	-3,245.58
2/24/2011	6223	GECU	-10,843.01
2/24/2011	6224	GECU	-2,667.71
3/23/2011	6225	QS Tech, LLP	-3,500.00
3/25/2011	6226	GECU	-10,049.60
3/25/2011	6227	GECU	-2,164.59
3/25/2011	6228	GECU	-12,740.08
3/25/2011	6229	GECU	-3,245.58
3/25/2011	6230	GECU	-10,843.01
3/25/2011	6231	GECU	-2,667.71
4/21/2011	6232	Blanco Ordoñez & ...	-2,000.00
4/25/2011	6233	GECU	-2,164.59
4/25/2011	6234	GECU	-12,740.08
4/25/2011	6235	GECU	-3,245.58
4/25/2011	6236	GECU	-10,843.01
4/25/2011	6237	GECU	-2,667.71
4/25/2011	6238	GECU	-10,049.60
Total 1004 - GECU Acct 8256882			-637,465.86
TOTAL			-637,465.86

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: DHC Realty, LLC

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/23/2011

Signature David Chowaiki
David Chowaiki
President

Date _____

Signature _____

Abraham Chowaiki
1037 Singing Hills
El Paso, TX 79912

Basic Sports Apparel, Inc.
301 Williams
El Paso, TX 79901

Chowaiki Holdings, LLC
301Williams
El Paso, TX 79901

City of El Paso
P.O. Box 2992
El Paso, TX 79999-2992

Comptroller Public Account
P.O. Box 149348
Austin, TX 78714-9348

David & Hilel Chowaiki
301 Williams
El Paso, Texas 79901

David Aelvoet
Linbarger, Goggan, Blair
711 Navarro, Suite 300
San Antonio, TX 78205

David Chowaiki
301 Williams
El Paso, TX 79901

El Paso DHC Enterprises, LLC
301 Williams
El Paso, TX 79901

El Paso Central Appraisal District
5801 Trowbridge
El Paso, TX 79925

El Paso DHC Ent. Far East
301 Williams
El Paso, TX 79901

El Paso DHC Ent. West
301 Williams
El Paso, TX 79901

El Paso DHC Ent., LLC
301 Williams
El Paso, TX 79901

El Paso DHC Enterprises
301 Williams
El Paso, TX 79901

GECU
1225 Airway Blvd.
El Paso, TX 79925

Hilel Chowaiki
301 Williams
El Paso, TX 79901

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Nadia Nahmed
1037 Singing Hills
El Paso, TX 79912

Spira Sportswear, LLC
301 Williams
El Paso, TX 79901

Texas Workforce Commission
TEC Building - Bankruptcy
101 East 15th Street
Austin, TX 78778

United States Attorney
601 N.W. Loop 410, Suite 600
San Antonio, Texas 78216

United States Attorney General
Department of Justice
950 Pennsylvania Ave. N.W.
Washington, D.C. 20530

United States Trustee
P.O. Box 1539
San Antonio, TX 78295